

United Way London & Middlesex

Statement of fund revenue and expenses
years ended March 31, 2014 and March 31, 2013

	2014	2013
	Total	Total
	\$	\$
Revenue		
Net donations and grants	8,720,578	9,268,049 ¹
Investment income	109,660	103,379
Unrealized gain (loss) on investments	127,866	(41,290)
Other income	12,481	188,730
Gross revenue	8,970,585	9,518,868
Community investments		
Community Fund	5,775,000	5,700,000
Donor Directed Funds	579,361	618,264
Strategic Investments	591,026	541,442
United Way Community Leadership	941,416	762,159
Total investment	7,886,803	7,621,865
Excess of revenue over community investment	1,083,782	1,897,003
Less: fundraising and administrative expenses	1,607,436	1,427,256
Excess of (expenses over revenue) revenue over expenses	(523,654)	469,747
Transfer from Future Projects Fund	306,500	0
Excess of (expenses over revenue) revenue over expenses after transfer	(217,154)	469,747

This is a summary of the details in the March 31, 2014 Financial Statements audited by Deloitte LLP.

¹ Included onetime bequest of \$709,385 to be drawn upon for future campaigns via a Future Projects Fund

A leader in organizational effectiveness

United Way London & Middlesex is proud to be the first social service organization in our community to be granted accreditation through the Imagine Canada Standards Program.

Designed to strengthen public confidence in the charitable and nonprofit sector, the Standards Program offers an independently assessed stamp of approval for organizations that demonstrate excellence and transparency in five key areas:

- Board governance;
- Financial accountability and transparency;
- Ethical fundraising;
- Staff management; and
- Volunteer involvement

Our donors are the foundation of United Way. Your generosity supports a vital network of programs and services that enable United Way to address the root causes of social issues and create lasting change in our community. Our commitment to you is that we will continue to make every effort to ensure that your donation has maximum impact in people's lives right here in London and Middlesex County.



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THANK YOU

Change starts with our volunteers.



United Way
London & Middlesex

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*ex-officio

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Loraine Kelly
Dwayne Martins
Adriana Reina Nino
Spencer Sandor

United Way would also like to acknowledge the work of the following committees. Full list can be found on our website.

GenNext,
Chaired by Vlora Muslimi
Labour Committee,
Chaired by Dan Borthwick
Leadership Committee,
Chaired by Pat McNally
London Life Youth United,
Chaired by Hannah Litchfield
Major Gifts Cabinet,
Chaired by Keith Gibbons
New Business Committee,
Chaired by Paul Way



Visit unitedwaylm.ca to learn how your contribution is creating lasting change.